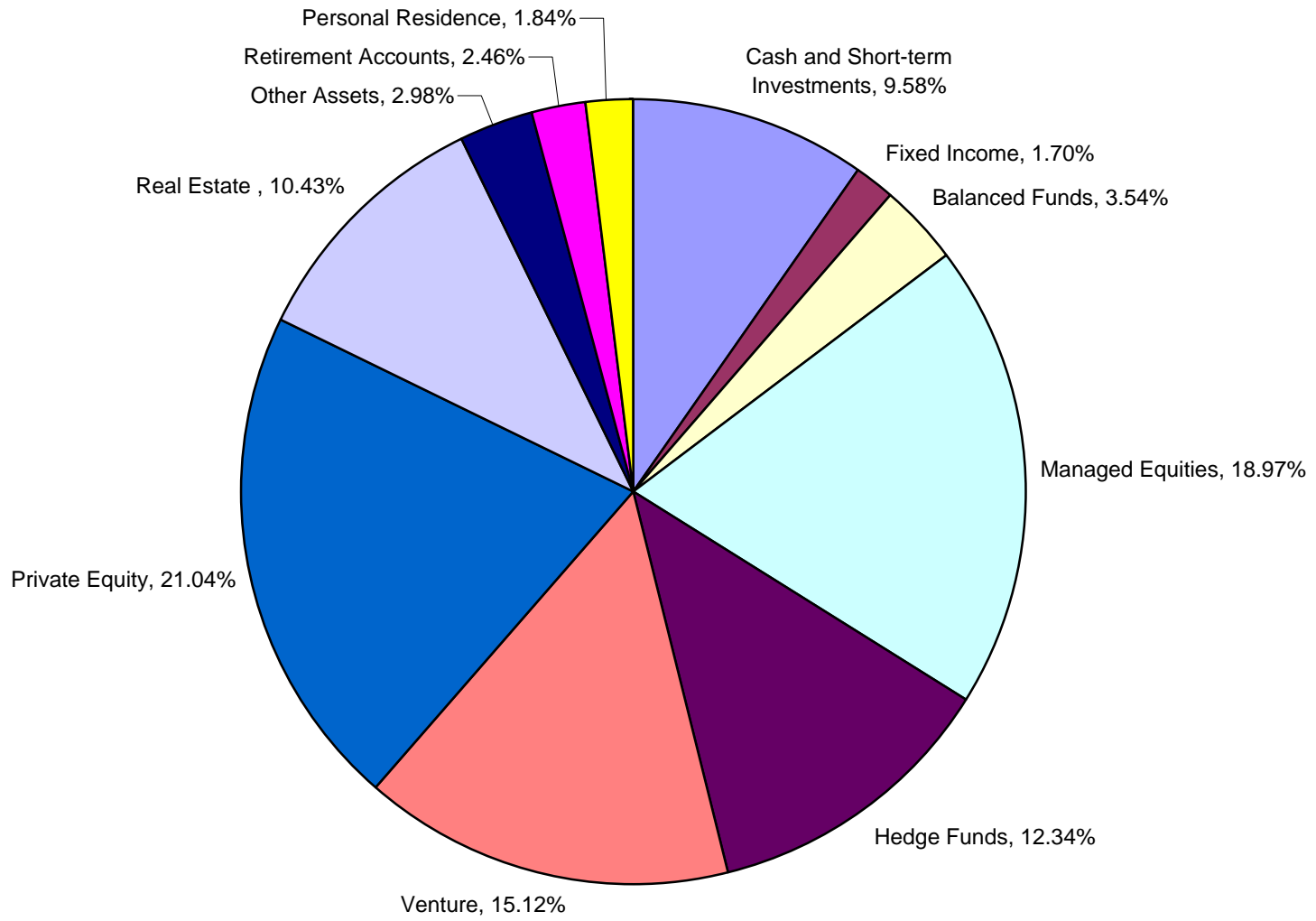


Heritage Wealth Counselors, LLC

429 Rockaway Valley Road
Boonton Township, NJ 07005

Sample Report

John Sample Assets as of 12/31/2004



**Sample Family
Balance Sheet
as of 12/31/2004**

	<u>Total</u>		<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>	<u>Sample Equity Partnership</u>	<u>Sample Venture Partnership</u>	<u>Sample Trust</u>
<u>Assets</u>								
Cash and Short-term Investments	\$13,553,010	9.20%	\$7,768,000	\$5,775,010	\$10,000	\$0	\$0	\$0
Fixed Income	2,400,000	1.63%	1,100,000	1,300,000	0	0	0	0
Balanced Funds	5,000,000	3.39%	5,000,000	0	0	0	0	0
Managed Equities	26,830,000	18.21%	22,715,000	0	0	3,750,000	0	365,000
Subtotal	<u>\$47,783,010</u>	<u>32.44%</u>	<u>\$36,583,000</u>	<u>\$7,075,010</u>	<u>\$10,000</u>	<u>\$3,750,000</u>	<u>\$0</u>	<u>\$365,000</u>
Hedge Funds	18,461,300	12.53%	3,261,300	15,200,000	0	0	0	0
Venture Investments	21,385,605	14.52%	16,496,505	1,900,000	0	0	2,630,000	359,100
Private Equity Investments	29,750,000	20.19%	16,750,000	5,000,000	8,000,000	0	0	0
Real Estate Investments	14,750,000	10.01%	4,750,000	10,000,000	0	0	0	0
Other Assets	4,212,500	2.86%	2,865,000	1,347,500	0	0	0	0
Retirement Accounts	3,475,000	2.36%	3,475,000	0	0	0	0	0
Personal Residences	7,500,000	5.09%	2,600,000	0	0	0	0	0
Affiliated Loans	0	0.00%	(6,327,500)	6,327,500				
Total Assets	<u>\$147,317,415</u>	<u>100.00%</u>	<u>\$80,453,305</u>	<u>\$46,850,010</u>	<u>\$8,010,000</u>	<u>\$3,750,000</u>	<u>\$2,630,000</u>	<u>\$724,100</u>
<u>Liabilities</u>								
Estimated Tax Reserve	(1,000,000)		(1,000,000)					
Bank Credit Line - 30 day libor plus 100 - 3.39%	0		0					
Bank Mortgage 30 year fixed 4.95% due 7/2033	(1,000,000)		(1,000,000)					
Total Liabilities	<u>(\$2,000,000)</u>		<u>(\$2,000,000)</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Net Assets	<u>\$145,317,415</u>		<u>\$78,453,305</u>	<u>\$46,850,010</u>	<u>\$8,010,000</u>	<u>\$3,750,000</u>	<u>\$2,630,000</u>	<u>\$724,100</u>

**Sample Family
Balance Sheet
as of 12/31/2004**

	<u>Total</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>	<u>Sample Equity Partnership</u>	<u>Sample Venture Partnership</u>	<u>Sample Trust</u>
<u>Future Commitments and Contingent Liabilities</u>							
ABC Asian Mezzanine Partners 2003-A, L.P. Total commitment \$9.5M; funded commitment \$2.6M	\$2		\$2				
Bank Strategic Partners II, LP (Secondary LBO Fund) Total commitment \$5M; funded commitment \$2.6M	2,500,000	2,500,000					
Banker and Banker Opportunities Fund II, LP Total commitment \$1M, funded commitment \$300K	750,000	750,000					
Renaissance Hotel Total commitment \$1M, funded commitment \$440K	500,000	500,000					
Banker and Banker Opportunities Fund, LP Total commitment \$2M, funded commitment \$1.7M	300,000		300,000				
Subtotal	<u>\$4,050,002</u>	<u>\$3,750,000</u>	<u>\$300,002</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Estimated Tax Reserve	1,000,000	1,000,000					
Total	<u>\$5,050,002</u>	<u>\$4,750,000</u>	<u>\$300,002</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

**Sample Family
Ownership by Individual
as of 12/31/2004**

	<u>Total</u>	<u>John & Jane Sample Owner. %</u>	<u>Amount</u>	<u>Sample Son Owner. %</u>	<u>Amount</u>	<u>Sample Daughter 1 Owner. %</u>	<u>Amount</u>	<u>Sample Daughter 2 Owner. %</u>	<u>Amount</u>
<u>Net Asset Values as of 12/31/2004</u>									
John & Jane Sample	\$69,453,305	100.00%	\$69,453,305	0.00%	\$0	0.00%	\$0	0.00%	\$0
Sample Family Partnership	46,850,010	99.00%	46,381,510	0.00%	0	0.00%	0	1.00%	468,500
Sample Income Partnership	8,010,000	70.00%	5,607,000	15.00%	1,201,500	15.00%	1,201,500	0.00%	0
Sample Equity Partnership	3,750,000	95.00%	3,562,500	2.50%	93,750	2.50%	93,750	0.00%	0
Sample Venture Partnership	2,630,000	70.00%	1,841,000	15.00%	394,500	15.00%	394,500	0.00%	0
Sample Trust	724,100	0.00%	0	0.00%	0	0.00%	0	100.00%	724,100
Total	<u>\$131,417,415</u>		<u>\$126,845,315</u>		<u>\$1,689,750</u>		<u>\$1,689,750</u>		<u>\$1,192,600</u>

Cost

Sample Income Partnership	\$800,000	\$800,000
Sample Equity Partnership	50,000	50,000
Sample Venture Partnership	150,000	150,000
Total	<u>\$1,000,000</u>	<u>\$1,000,000</u>

*Sample Family
Balance Sheet Detail
as of 12/31/2004*

<u>Financial Institution - Money Manager</u>	<u>Description</u>	<u>Account #</u>	<u>Total</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>	<u>Sample Equity Partnership</u>	<u>Sample Venture Partnership</u>	<u>Sample Trust</u>
Cash									
The Vanguard Group	Pa.Tax-Exempt MM - 1.55%	xxxxx	\$3,500,000	\$3,500,000					
	Tax-Exempt MM - 1.58%	xxxxx	2,400,000	2,400,000					
Citigroup Global Markets	Smith Barney Municipal MM	xxxxx	1,000,000	1,000,000					
	Franklin Money Fund	xxxxx	450,000	450,000					
	Smith Barney Municipal MM	xxxxx	5		5				
Goldman Sachs	\$1,755,575 Euros - 1.58% taxable	xxxxx	2,400,000		2,400,000				
		xxxxx	150,000		150,000				
Wachovia Securities	Checking account	xxxxx	200,000		200,000				
	Revocable Trust checking	xxxxx	85,000	85,000					
	High Perf. MM - 2.52% taxable	xxxxx							
	City State Tax-Exempt MM	xxxxx	250,000	250,000					
	Cap account MM - .69%	xxxxx	80,000	80,000					
	High Perf. MM - 2.52% taxable	xxxxx	3,000,000		3,000,000				
			25,000		25,000				
			10,000			10,000			
			5		5				
First Example LLC		xxxxx	3,000	3,000					
Total Cash			<u>\$13,553,010</u>	<u>\$7,768,000</u>	<u>\$5,775,010</u>	<u>\$10,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Fixed Income									
Goldman Sachs	ABC "Xnotes 1" due 12/20/2007 2%		1,300,000		1,300,000				
TD Waterhouse	ABC Construction - 14% promissory note payable monthly due 5/1/2005		500,000	500,000					
TD Waterhouse	City Public Telephone 12.5% Senior Secured Note payable quarterly due 10/30/2008		500,000	500,000					
TD Waterhouse	Township, State Bond	xxxxx	100,000	100,000					
Total Fixed Income			<u>\$2,400,000</u>	<u>\$1,100,000</u>	<u>\$1,300,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Balanced Funds									
TD Waterhouse	Income producing energy trusts	xxxxx	\$3,500,000	\$3,500,000					
	Income producing energy trusts	xxxxx	1,500,000	1,500,000					
Total Balanced Funds			<u>\$5,000,000</u>	<u>\$5,000,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

**Sample Family
Balance Sheet Detail
as of 12/31/2004**

<u>Financial Institution - Money Manager</u>	<u>Description</u>	<u>Account #</u>	<u>Total</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>	<u>Sample Equity Partnership</u>	<u>Sample Venture Partnership</u>	<u>Sample Trust</u>
Managed Equities									
TD Waterhouse	Individual stocks	xxxxx	\$13,500,000	\$13,500,000					
	Individual stocks	xxxxx	350,000						350,000
	Individual stocks	xxxxx	350,000	350,000					
	Cash	xxxxx	15,000						15,000
Citigroup Global Markets	All Cap Value, gravitates to Midcap	xxxxx	3,750,000				3,750,000		
Credit Suisse First Boston	Large Cap Value	xxxxx	2,500,000	2,500,000					
Goldman Sachs	Individual stocks	xxxxx	2,250,000	2,250,000					
Example Growth Partners, L.P.	Large Cap Growth		1,500,000	1,500,000					
Example Small Cap Partners, L.P.	Small Cap Growth		500,000	500,000					
W. W. Berlioz & Company	4 individual stocks	xxxxx	500,000	500,000					
Paul Money & Company	5 individual stocks	xxxxx	350,000	350,000					
	The XYZ Companies (XYZ)		1,000,000	1,000,000					
	500,000 shares @ \$2 with 50% warrant coverage at \$4 expiring 11/2009 (PIPE) trading @ \$3.50								
Marble Associates	20,000 123 Satellite Radio	xxxxx	150,000	150,000					
MH Manager		xxxxx	60,000	60,000					
Wells Fargo	Div. reinvest.plan - 637.027 shares	xxxxx	35,000	35,000					
	Div. reinvest.plan - 357.039 shares	xxxxx	20,000	20,000					
Total Managed Equities			<u>\$26,830,000</u>	<u>\$22,715,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$3,750,000</u>	<u>\$0</u>	<u>\$365,000</u>
Hedge Funds									
Wells Fargo Securities	Beachwood Absolute Return Fund	est. at 12/31	\$8,250,000		\$8,250,000				
CMS	CMS/Manager Select Fund (-Q), LP	est. at 12/31	6,000,000		6,000,000				
Credit Suisse First Boston	Int'l Markets Long/Short Investors, a series of Int'l Markets Long/Short Fund, LP	est. at 12/31	1,250,000	1,250,000					
Goldman Sachs	Warrant on Global Large Cap Index (Long/Short on FTSE All World Index)	xxxxx	1,000,000	1,000,000					
Goldman Sachs	Warrants on Global Hedge Fund Index	xxxxx	1,961,300	1,011,300	950,000				
Total Hedge Funds			<u>\$18,461,300</u>	<u>\$3,261,300</u>	<u>\$15,200,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

*Sample Family
Balance Sheet Detail
as of 12/31/2004*

<u>Financial Institution - Money Manager</u>	<u>Description</u>	<u>Account #</u>	<u>Total</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>	<u>Sample Equity Partnership</u>	<u>Sample Venture Partnership</u>	<u>Sample Trust</u>
Venture Investments									
Investing Brothers, Inc	Individual stocks, notes and warrants	xxxxx	\$8,646,505	\$8,646,505					
	Individual stocks, notes and warrants	xxxxx	2,480,000					2,480,000	
	1000 shares of Example Inc.	xxxxx	359,100						359,100
	Individual stocks, notes and warrants	xxxxx	200,000		200,000				
Fish & Water	Individual stocks, notes and warrants		4,700,000	4,550,000				150,000	
	Opportunities Fund, LP		1,700,000		1,700,000				
	Opportunities Fund II, LP		300,000	300,000					
Marble Associates	Individual stocks, notes and warrants		3,000,000	3,000,000					
Total Venture Investments			<u>\$21,385,605</u>	<u>\$16,496,505</u>	<u>\$1,900,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,630,000</u>	<u>\$359,100</u>

**Sample Family
Balance Sheet Detail
as of 12/31/2004**

	<u>Date</u>	<u>Total Cost</u>	<u>Total Market</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>
<u>Private Equity</u>						
Sample Holdings, LLC - 13,800 common shares or 46% of equity and 10% Demand Promissory Note.		\$10,000,000 8,000,000	\$10,000,000 8,000,000	\$10,000,000		8,000,000
ABC Holdings, LLC - owns 100% of DEF, LLC and 60% of GHI LLC, securities owned include 12% & 0% promissory notes and 91.2% of equity interests.	10/9/03 3/10/04 1/10/03	10,000,000 3,000,000 1,500,000	2,250,000 repaid in full 12/13/2004 into Sample Investments 0		2,250,000	
Negotiations underway to sell DEF back to original owner for \$5.25 million cash and \$1.5 million 5 year note.						
20% of GHI is pledged as security for 10% \$750K note.	1/10/03	750,000	0	0		
Subtotal Sample Holdings, LLC		<u>\$12,250,000</u>	<u>\$2,250,000</u>	<u>\$0</u>	<u>\$2,250,000</u>	<u>\$0</u>
Lehman Brothers Asian Mezzanine Partners 2003-A, L.P. Total commitment \$9.5M; funded commitment \$2.6M (value as of 9/30)	3/18/04	2,500,000	2,750,000		2,750,000	
Comet Inc.		2,500,000	2,500,000	2,500,000		
CSFB Strategic Partners II, LP (Secondary LBO Fund) Total commitment \$5M; funded commitment \$2.6M (value as of 9/30)	7/18/03	1,250,000	2,000,000	2,000,000		
DEF, LLC - 10% direct equity interest purchased from ABC	1/10/03	1,750,000	0	0		
Beachwood, LLC		1,000,000	1,000,000	1,000,000		
Waterview Properties, LLC - 100% equity interest, 75% of which was transferred to John Sample in satisfaction of a \$500,000 note from ABC that was in default. Prior owners have a 1 year right to reacquire their units for \$1M. Waterview owns the real estate of GHI which is currently under contract for \$1.25M.	3/10/04	500,000	1,250,000	1,250,000		
Total Private Equity		<u>\$39,750,000</u>	<u>\$29,750,000</u>	<u>\$16,750,000</u>	<u>\$5,000,000</u>	<u>\$8,000,000</u>

**Sample Family
Balance Sheet Detail
as of 12/31/2004**

	<u>Date</u>	<u>Total Cost</u>	<u>Total Market</u>	<u>Jane & John Sample</u>	<u>Sample Family Partnership</u>	<u>Sample Income Partnership</u>
<u>Real Estate</u>						
Sample Building, Boca Raton FL			\$11,000,000	\$1,000,000	\$10,000,000	
Sample Realty Florida , LP			1,500,000	1,500,000		
CMS Entreprenurial Real Estate Fund III (value as of Sep. 2004)		675,000	1,250,000	1,250,000		
Renaissance Hotel (value as of Sep. 2004)		30,000	400,000	400,000		
Total commitment \$1M, funded commitment \$440K						
AWA Associates, LP - owns Hotel in Alabama	1986	80,000	300,000	300,000		
Argentine Grande, LLC	5/10/2004	250,000	250,000	250,000		
5 units consisting of a 7% two year Senior Secured Promissory Note due 3/15/2006 and one Class B membership interest						
Raw land - 50 acres @ value of \$1,000 per acre in City, State			50,000	50,000		
Total Real Estate			<u>\$14,750,000</u>	<u>\$4,750,000</u>	<u>\$10,000,000</u>	<u>\$0</u>
<u>Other Assets</u>						
Note Receivable - John Sample	3/11/04	\$3,000,000	\$3,000,000		\$3,000,000	
Note Receivable - John Sample	6/1/02	2,200,000	2,200,000		2,200,000	
Note Receivable - John Sample	4/8/02	1,200,000	1,200,000		1,200,000	
Note Receivable - Sample Son 1		1,200,000	1,200,000	1,200,000		
Note Receivable - Sample Son 1	4/30/04	500,000	500,000	500,000		
Note Receivable - Sample Son 2		500,000	500,000	500,000		
Note Receivable - Sample Son 3		500,000	500,000	500,000		
Note Receivable - Joe Relative		500,000	500,000		500,000	
Strident Investment, LLC - 18.13%	5/7/2002	475,000	300,000		300,000	
Strident ABC Investment, LLC - 20.67%	2/4/2004	465,000	475,000		475,000	
Investment in Tech Technologies, LLC	9/29/2004	70,000	75,000	75,000		
Investment in Tech Technologies, LLC		50,000	50,000	50,000		
Deposit on Comet Airplane		37,500	40,000	40,000		
Investment in Sample Investments, LLC						
Total Other Assets		<u>\$10,697,500</u>	<u>\$10,540,000</u>	<u>\$2,865,000</u>	<u>\$7,675,000</u>	<u>\$0</u>

**Sample Family
Balance Sheet Detail
as of 12/31/2004**

	<u>Date</u>	<u>Total Cost</u>	<u>Total Market</u>
<u>Retirement Plans</u>			
Retired Company (value as of 12/31/2004)			\$3,400,000
Sample Company (value as of 12/31/2004)			75,000
Total			<u>\$3,475,000</u>

**John Sample
Cash Flow
as of 12/31/2004**

	<u>Sep.</u>	<u>Oct.</u>	<u>Nov.</u>	<u>Dec.</u>	<u>Total</u>	<u>Projected Jan.</u>
Cash Flow Provided from Operating Activites						
Sample Income Fund - interest on note	\$150,000	\$0	\$0	\$150,000	\$300,000	\$0
ABC LLC d/b/a/ Public Telephone - prepaid interest	0	0	30,000	0	30,000	0
Tax-exempt dividends on cash balances	2,000	1,500	10,000	10,000	23,500	0
Interest income on cash balances	10,000	10,000	500	100	20,600	0
Industrial Insruance - principal and interest on note	0	6,000	3,000	0	9,000	0
Argentine Grande, LLC - interest on 7% note	0	0	0	8,000	8,000	0
Other income	0	200	0	500	700	0
Miscellaneous expenses	(200)	(400)	0	0	(600)	0
Accounting and legal fees	(2,000)	(1,500)	(7,000)	(6,000)	(16,500)	0
Real estate taxes	0	(20,000)	0	0	(20,000)	0
Personal expenses	(2,500)	(60,000)	(2,500)	(15,000)	(80,000)	0
Investment expenses	(100,000)	(300)	(50)	0	(100,350)	0
Interest expense on Sample Investment notes	0	0	0	(175,000)	(175,000)	0
Net Cash Flow Provided from Operating Activites	\$57,300	(\$64,500)	\$33,950	(\$27,400)	(\$650)	\$0
Cash Flow from Capital Investing Activites						
Sale of GHI, LLC	\$0	\$0	\$0	\$3,000,000	\$3,000,000	\$0
Money Manager liquidations	40,000	500,000	500,000	0	1,040,000	2,200,000
Sale of Waterview Properties	0	0	0	0	0	1,250,000
Sale of City State Tax Free Fund	0	500,000	0	0	500,000	0
Distribution from CSFB Strategic Partners II	0	100,000	0	300,000	400,000	0
Distribution from CMS Entrepreneurial RE Fund	25,000	250,000	0	30,000	305,000	0
Distribution from Renaissance Hotel Opp Fund	75,000	0	0	0	75,000	0
Distribution from Sample Realty, L.P.	0	0	0	0	0	250,000
Advance to/repayment from Beachwood	0	(50,000)	50,000	0	0	0
Reinvested dividends in City State Tax Free Fund	(2,000)	0	0	0	(2,000)	0
Capital Call to CMS Entrepreneurial RE Fund	0	0	(20,000)	0	(20,000)	0
Investment with new money manager	0	(10,000)	0	(50,000)	(60,000)	0
Investment in Tech Technologies	(70,000)	0	0	0	(70,000)	0
Investment in JJK Holdings	(40,000)	(70,000)	0	0	(110,000)	0
Investment in 12% Bond	0	0	(500,000)	0	(500,000)	0
Investment in The Example Companies	0	0	(500,000)	(500,000)	(1,000,000)	0
Investment in Beachwood	0	0	(1,000,000)	0	(1,000,000)	0
Investment in VVV Concepts	0	(1,000,000)	0	0	(1,000,000)	0
Investment in newcompany.com	(500,000)	(500,000)	0	0	(1,000,000)	0

**John Sample
Cash Flow
as of 12/31/2004**

	<u>Sep.</u>	<u>Oct.</u>	<u>Nov.</u>	<u>Dec.</u>	<u>Total</u>	<u>Projected Jan.</u>
Capital Call to RenaissanceHotel Opp Fund	0	0	0	0	0	(150,000)
Capital Call to CSFB Strategic Partners II	0	0	0	(300,000)	(300,000)	(150,000)
Net Cash Flow from Capital Investing Activities	<u>(\$472,000)</u>	<u>(\$280,000)</u>	<u>(\$1,470,000)</u>	<u>\$2,480,000</u>	<u>\$258,000</u>	<u>\$3,400,000</u>
Cash Flow Provided (Used) from Lending Activities						
Wells Fargo margin loan principal	\$0	\$0	\$0	\$0	\$0	\$0
Wells Fargo margin loan interest	(800)	(750)	0	0	(1,550)	0
Wells Fargo line of credit interest	(10,000)	0	(6,000)	(5,000)	(21,000)	0
Wells Fargo consumer loan principal & interest	(5500)	(5,500)	(5,500)	(5,500)	(22,000)	0
Wells Fargo home equity loan principal & interest	0	(100,000)	0	0	(100,000)	0
Wells Fargo line of credit principal	0	(750,000)	300,000	(2,500,000)	(2,950,000)	0
Net Cash Flow Provided (Used) from Lending Activities	<u>(\$16,300)</u>	<u>(\$856,250)</u>	<u>\$288,500</u>	<u>(\$2,510,500)</u>	<u>(\$3,094,550)</u>	<u>\$0</u>
Other Sources and Uses of Cash						
Transfers to Jane's Account	(\$150,000)	\$0	\$0	\$0	(\$150,000)	\$0
Transfers to joint account	0	(25,000)	0	(20,000)	(45,000)	0
Federal income Taxes	(30,000)	0	0	0	(30,000)	0
State income Taxes	(25,000)	0	0	0	(25,000)	0
Transfers to personal account	(10,000)	(10,000)	0	0	(20,000)	0
Sample Charity	(3,000)	(3,000)	(6,000)	0	(12,000)	0
Net Cash Flow Provided (Used) from Other Sources and Uses	<u>(218,000)</u>	<u>(38,000)</u>	<u>(6,000)</u>	<u>(20,000)</u>	<u>(282,000)</u>	<u>0</u>
Net Cash Provided /(Used) During the Period	<u>(\$649,000)</u>	<u>(\$1,238,750)</u>	<u>(\$1,153,550)</u>	<u>(\$77,900)</u>	<u>(\$3,119,200)</u>	<u>\$3,400,000</u>
Beginning Cash Balance	11,000,000	10,351,000	9,112,250	7,817,507	11,000,000	7,880,800
Ending Cash Balance	<u>\$10,351,000</u>	<u>\$9,112,250</u>	<u>\$7,958,700</u>	<u>\$7,739,607</u>	<u>\$7,880,800</u>	<u>\$11,280,800</u>

**Sample Investments Partnership
Cash Flow
as of 12/31/2004**

	<u>Sep.</u>	<u>Oct.</u>	<u>Nov.</u>	<u>Dec.</u>	<u>Total</u>	<u>Projected Jan.</u>
Cash Flow Provided from Operating Activites						
Interest income from John Sample on Sample notes	\$0	\$0	\$0	\$175,000	\$175,000	0
Interest income on cash balances	4,500	6,000	10,000	10,500	31,000	0
Interest on ABC Xnotes	0	0	0	10,000	10,000	0
Accounting and legal fees	(6,000)	(25,000)	(500)	(1,500)	(33,000)	0
Investment expenses	(5)	(50)	(125)	(25)	(205)	0
Net Cash Flow Provided from Operating Activites	<u>(\$1,505)</u>	<u>(\$19,050)</u>	<u>\$9,375</u>	<u>\$193,975</u>	<u>\$182,795</u>	<u>\$0</u>
Cash Flow from Capital Investing Activites						
Distribution from Goldman Sachs Asian Mezz Fund	\$900,000	\$5,000	\$0	\$0	\$905,000	\$0
Liquidation of 345r investment	750,000	0	0	0	750,000	0
Distribution from Sample Investments	250,000	0	70,000	0	320,000	0
Increase in value of Euros	250	100,000	100,000	45,000	245,250	0
Liquidation of 345r II investment	225,000	0	0	0	225,000	0
kyy Fund liquidation	0	0	0	0	0	3,000,000
Sale of GHI, LLC	0	0	0	0	0	2,000,000
Distribution from Sample Building, Boca Raton, FL	0	0	0	0	0	2,000,000
Capital calls to Fish & Water Opportunity Fund	0	0	(300,000)	0	(300,000)	0
Distribution from Fish & Water Opportunity Fund	0	0	0	0	0	100,000
Capital calls to Goldman Sachs Asian Mezz Fund	(500,000)	0	(500,000)	0	(1,000,000)	(1,000,000)
Net Cash Flow from Capital Investing Activites	<u>\$1,625,250</u>	<u>\$105,000</u>	<u>(\$630,000)</u>	<u>\$45,000</u>	<u>\$1,145,250</u>	<u>\$6,100,000</u>
Other Sources and Uses of Cash						
State Franchise Taxes	\$0	(\$45,000)	(\$125,000)	\$0	(\$170,000)	\$0
Net Cash Flow Provided (Used) from Other Sources and Uses	<u>\$0</u>	<u>(\$45,000)</u>	<u>(\$125,000)</u>	<u>\$0</u>	<u>(\$170,000)</u>	<u>\$0</u>
Net Cash Provided /(Used) During the Period	<u>\$1,623,745</u>	<u>\$40,950</u>	<u>(\$745,625)</u>	<u>\$238,975</u>	<u>\$1,158,045</u>	<u>\$6,100,000</u>
Beginning Cash Balance	4,600,000	6,223,745	6,264,695	5,515,404	4,600,000	5,758,045
Ending Cash Balance	<u>\$6,223,745</u>	<u>\$6,264,695</u>	<u>\$5,519,070</u>	<u>\$5,754,379</u>	<u>\$5,758,045</u>	<u>\$11,858,045</u>

**Sample Investments Partnership
Cash Flow
as of 12/31/2004**

	<u>Sep.</u>	<u>Oct.</u>	<u>Nov.</u>	<u>Dec.</u>	<u>Total</u>	<i>Projected</i> <u>Jan.</u>
<u>Cash Accounts</u>						
Credit Suisse First Boston account 22Y-404290	1,408,749	0	0	0		
Smith Barney account 739-05956	3	3	3	3		
Goldman Sachs account 744-09807	2,607,120	2,707,429	2,330,109	2,380,911		
Goldman Sachs account 744-09807	150,648	155,730	155,861	156,012		
Wells Fargo account 2000012602465	1,936,429	(41,109)	306,489	191,897		
Wells Fargo account 2000011237909	75,924	3,393,807	2,999,532	2,995,544		
Wells Fargo account 1525895897	23,359	23,381	23,407	23,435		
Wells Fargo account 2799-7037		3	3	3		
 Total	 6,202,232	 6,239,244	 5,815,404	 5,747,805		
	21,513	25,451	(296,334)	6,574		

**John Sample
Money Managers
as of 12/31/2004**

<u>Money Manager</u>	<u>Account #</u>	<u>Market Value 12/31/2003</u>	<u>Additions</u>	<u>Withdrawals</u>	<u>Income Received</u>	<u>Fees Paid</u>	<u>Capital Appreciation/ (Depreciation)</u>	<u>Market Value 12/31/2004</u>
<u>Balanced Funds</u>								
Scott Balance	xxxxx	2,700,000	350,000	(500,000)	250,000	0	950,000	3,750,000
Scott Balance	xxxxx	1,000,000	25,000	0	100,000	0	375,000	1,500,000
<u>Equities</u>								
Scott Balance	xxxxx	14,500,000	0	(2,750,000)	200,000	(100,000)	1,650,000	13,500,000
Citigroup Global Markets - Jones	xxxxx	3,000,000	0	0	40,000	(65,000)	525,000	3,500,000
Credit Suisse First Boston - Smith	xxxxx	2,000,000	0	0	30,000	(25,000)	495,000	2,500,000
ABC Growth Partners - Black		1,000,000	0	0	0	0	300,000	1,300,000
ABC Growth Partners - Black		400,000	0	0	0	0	50,000	450,000
Berlioz & Company - White	xxxxx	775,000	0	0	0	0	(275,000)	500,000
Equine & Company - Martin	xxxxx	250,000	0	0	0	0	100,000	350,000
Marble Associates - Miller	xxxxx	0	700,000	0	(15,000)	(100)	(534,900)	150,000
AB Coast - Nolan	xxxxx	0	60,000	0	0	0	0	60,000
<u>Hedge Funds</u>								
Beachwood Absolute Return Fund	xxxxx	7,800,000	0	0	0	0	450,000	8,250,000
CMS Manager Select Fund		5,500,000	0	0	0	0	400,000	5,900,000
Credit Suisse First Boston - Smith	xxxxx	1,000,000	0	0	0	0	250,000	1,250,000

**John Sample
Money Managers
as of 12/31/2004**

<u>Money Manager</u>	<u>Account #</u>	<u>Market Value 12/31/2003</u>	<u>Additions</u>	<u>Withdrawals</u>	<u>Income Received</u>	<u>Fees Paid</u>	<u>Capital Appreciation/ (Depreciation)</u>	<u>Market Value 12/31/2004</u>
<u>Mixed</u>								
Goldman Sachs - Trimmer	xxxxx	4,000,000	0	0	70,000	0	180,000	4,250,000
ABC "Xnotes 1" due 12/20/2007 2%		1,200,000	0	0	20,000	0	80,000	1,300,000
		<u>\$45,125,000</u>	<u>\$1,135,000</u>	<u>(\$3,250,000)</u>	<u>\$695,000</u>	<u>(\$190,100)</u>	<u>\$4,995,100</u>	<u>\$48,510,000</u>

**John Sample
Money Managers
as of 12/31/2004**

<u>Money Manager</u>	<u>Account #</u>	<u>Market Value 12/31/2003</u>	<u>Market Value 12/31/2004</u>	<u>Performance</u>			<u>Start Date</u>	<u>Cost</u>
				<u>Year to date</u>	<u>Inception to date</u>	<u>Inception to date annualized</u>		
<u>Balanced Funds</u>								
Scott Balance	xxxxx	2,700,000	3,750,000	47.06%	u/a	u/a		
Scott Balance	xxxxx	1,000,000	1,500,000	46.34%	u/a	u/a		
<u>Equities</u>								
Scott Balance	xxxxx	14,500,000	13,500,000	12.50%	u/a	u/a		
Citigroup Global Markets - Jones	xxxxx	3,000,000	3,500,000	16.67%	40.00%	19.79%	12/13/2002	2,500,000
Credit Suisse First Boston - Smith	xxxxx	2,000,000	2,500,000	25.00%	25.00%	11.76%	11/15/2002	2,000,000
ABC Growth Partners - Black		1,000,000	1,300,000	30.00%	30.00%	6.00%	12/31/1999	1,000,000
ABC Growth Partners - Black		400,000	450,000	12.50%	200.00%	17.39%	6/30/1993	150,000
Berlioz & Company - White	xxxxx	775,000	500,000	-35.48%	u/a	u/a		
Equine & Company - Martin	xxxxx	250,000	350,000	40.00%	40.00%	40.00%	1/1/2004	250,000
Marble Associates - Miller	xxxxx	0	150,000	-83.05%	n/a	n/a	3/8/2004	700,000
AB Coast - Nolan	xxxxx	0	60,000	0.00%	0.00%	n/a	10/29/2004 12/13/2004	9,000 50,000
<u>Hedge Funds</u>								
Beachwood Absolute Return Fund	xxxxx	7,800,000	8,250,000	5.77%	12.24%	7.00%	4/1/2003 10/1/2003	5,000,000 2,350,000
CMS Manager Select Fund		5,500,000	5,900,000	7.27%	18.00%	10.29%	3/28/2003	5,000,000
Credit Suisse First Boston - Smith	xxxxx	1,000,000	1,250,000	25.00%	25.00%	13.04%	1/31/2003	1,000,000

**John Sample
Money Managers
as of 12/31/2004**

<u>Money Manager</u>	<u>Account #</u>	<u>Market Value 12/31/2003</u>	<u>Market Value 12/31/2004</u>	<u>Performance</u>			<u>Start Date</u>	<u>Cost</u>
				<u>Year to date</u>	<u>Inception to date</u>	<u>Inception to date annualized</u>		
<u>Mixed</u>								
Goldman Sachs - Trimmer	xxxxx	4,000,000	4,250,000	6.25%	18.32%	9.99%	2/28/2003	3,560,000
ABC "Xnotes 1" due 12/20/2007 2%		1,200,000	1,300,000	10.00%	34.00%	17.00%	12/20/2002	1,000,000
		<u>\$45,125,000</u>	<u>\$48,510,000</u>					

John Sample
Money Manager Benchmarks
as of 12/31/2004

<u>Portfolio/Index</u>	<u>One Year</u>	<u>Three Years</u>	<u>Five Years</u>
Russell 2000	18.30%	11.50%	6.60%
S&P MidCap 400	16.50%	10.50%	9.50%
S&P SmallCap 600	22.70%	13.30%	11.60%
Small-Cap Core Funds	18.40%	11.90%	10.30%
Small-Cap Growth Funds	10.70%	3.90%	-1.80%
Small-Cap Value Funds	20.90%	15.60%	16.20%
Multi-Cap Core Funds	11.10%	4.30%	0.40%
Multi-Cap Growth Funds	10.70%	1.90%	-7.50%
Multi-Cap Value Funds	14.40%	6.90%	5.40%
U.S.Diversified Equity Funds	12.00%	4.80%	0.50%
Dow Jones Industrials	5.30%	4.70%	0.70%
S&P 500	10.90%	3.60%	-2.30%
Nasdaq	8.60%	3.70%	-11.80%
Dow Jones Wilshire 5000	12.60%	5.50%	-1.40%

**Goldman Sachs
John Trimmer
Assets Held
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	<u>Remaining Commitment</u>
<u>Sample Family Partnership</u>						
Goldman Sachs Asian Mezzanine Partners 2003-A, L.P.	2/19/03		\$2,500,000	2,800,000	\$300,000	\$6,814,905
Euros (1,755,575 euros @ 1.3562)	6/15/02		2,000,000	2,429,632	429,632	
ABC "Xnotes 1" due 12/20/2007 2%	12/20/02	1,000	1,000,000	1,300,000	300,000	
HFRX Global Hedge Fund Index Call Warrants exp 7/31/07	7/23/02	6,000	1,000,000	950,000	(50,000)	
Cash			150,000	150,000	0	
Total			<u>\$6,650,000</u>	<u>\$7,629,632</u>	<u>\$979,632</u>	<u>\$6,814,905</u>
<u>John & Jane Sample</u>						
Equities			\$782,000	\$942,500	\$160,500	
Large Cap Global Fundamental Values Trackers Zero Strike Call Warrants on the Large Cap Global Fundamental Values USD - C Index (Long/Short on FTSE All-World Index) exp 4/21/06	4/21/03	1,000	1,000,000	1,000,000	0	
HFRX Global Hedge Fund		6,000	1,100,000	1,011,300	(88,700)	
Cash			1,500,000	1,500,000	0	
Total			<u>\$4,382,000</u>	<u>\$4,453,800</u>	<u>\$71,800</u>	
<u>Total Both Accounts</u>						
Goldman Sachs Asian Mezzanine Partners 2003-A, L.P.			\$2,500,000	\$2,800,000	\$300,000	\$6,814,905
Euros (1,755,575 euros @ 1.3562)			2,000,000	2,429,632	429,632	
HFRX Global Hedge Fund		12,136	2,100,000	1,961,300	(138,700)	
Equities			782,000	942,500	160,500	
ABC "Xnotes 1" due 12/20/2007 2%			1,000,000	1,300,000	300,000	
Large Cap Global Fundamental Values Trackers Zero Strike Call Warrants on the Large Cap Global Fundamental Values USD - C Index (Long/Short on FTSE All-World Index) exp 4/21/06		1,000	1,000,000	1,000,000	0	
Cash			1,650,000	1,650,000	0	
Total			<u>\$11,032,000</u>	<u>\$12,083,432</u>	<u>\$1,051,432</u>	<u>\$6,814,905</u>

**Goldman Sachs
John Trimmer
Assets Held
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	<u>Remaining Commitment</u>
<u>Equities</u>						
Stock A	6/18/04	25,000	\$175,000	\$175,000	\$0	0%
Stock B	3/15/04	25,000	17,000	150,000	133,000	782%
Stock C	12/2/04	5,000	100,000	100,000	0	0%
Stock C Calls	12/3/04	50	(10,000)	(7,500)	2,500	-25%
Stock D	Var	20,000	500,000	525,000	25,000	5%
Total			<u>\$782,000</u>	<u>\$942,500</u>	<u>\$160,500</u>	21%

HFRX Global Hedge Fund

HFRX Global Hedge Fund Index Call Warrants exp 7/31/07 at purchase index was at 1099, at 12/31 index was 1137, +3.5%	5/14/04	2,500	\$500,000	\$375,000	(\$125,000)	-25%
HFRX Global Hedge Fund Index Call Warrants exp 7/31/07 at purchase index was at 1094, at 12/31 index was 1137, +3.9%	7/23/04	3,636	600,000	636,300	36,300	6%
Total		<u>6,136</u>	<u>\$1,100,000</u>	<u>\$1,011,300</u>	<u>(\$88,700)</u>	-8%

Goldman Sachs Asian Mezzanine Partners 2003-A, L.P.

		<u>Euros @ 1.3562</u>	<u>US \$</u>	<u>Remaining Commitment</u>	
				<u>Euros</u>	<u>US \$</u>
Total commitment				7,000,000	\$9,493,400
Investment advisor's fees 3/15/2004 - 9/30/2004	4/2/04	100,000.00		6,900,000	\$9,357,780
Initial capital contribution	4/2/04	2,500,000.00		4,400,000	\$5,967,280
Fund capital call	6/8/04	325,000.00		4,075,000	\$5,526,515
Less sale of 5/12 of interest to LB Offshore Partners	5/6/04	(1,000,000.00)		5,075,000	\$6,882,715
Fund capital call	9/22/04	375,000.00		4,700,000	\$6,374,140
Cash distribution of capital (subject to recall)	9/29/04	(750,000.00)		5,450,000	\$7,391,290
Investment advisor's fees 10/1/2004 - 3/31/2005	9/30/04	50,000.00		5,400,000	\$7,323,480
Fund capital call	11/19/04	375,000.00		5,025,000	\$6,814,905
Subtotal		<u>1,975,000.00</u>	<u>2,678,495</u>		
Legal fees on transfer		<u>2,000.00</u>			
Total		<u>1,977,000.00</u>	<u>\$2,678,495</u>		

**Goldman Sachs
John Trimmer
Assets Held
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	<u>Remaining Commitment</u>
<u>Euro Reconciliation</u>						
Purchase w/ US \$ 4,500,000 @ 1.2211	3/26/04		3,750,000.00			
fund capital call	4/2/04		(2,500,000.00)			
fund capital call	4/2/04		(100,000.00)			
fund capital call	6/8/04		(325,000.00)			
sale of 5/12 of commitment	6/24/04		1,000,000.00			
legal fees for sale	6/24/04		(1,500.00)			
fund capital call	9/22/04		(375,000.00)			
cash distribution	9/29/04		750,000.00			
Investment advisor's fees 10/1/2004 - 3/31/2005	9/30/04		(50,000.00)			
interest on euro balance	thru10/31		10,000.00			
fund capital call	11/19/04		(375,000.00)			
interest on euro balance	11/22/04		3,000.00			
interest on euro balance	12/21/04		5,000.00			
Remaining Euros	12/31/04		<u>1,791,500.00</u>	<u>\$2,429,632</u>		
<i>Euro Shortfall to meet remaining commitment</i>			<u>3,233,500</u>	<u>\$4,385,273</u>		
Total Euro related investments			<u>3,768,500</u>	<u>\$5,229,632</u>		

Investing Brothers, Inc.
William Williams
Venture Investments
as of 12/31/2004

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	
<u>John Sample account #123454</u>						
<u>Cash and Managed Equities</u>						
Cash			\$375,000	\$375,000	\$0	
Stock 13	10/17/00	8,000	45,000	20,500	(24,500)	-54%
Stock 14	1/8/03	80,000	160,000	35,000	(125,000)	-78%
Stock 1	11/18/99	35,000	100,000	0	(100,000)	-100%
Stock 2	5/18/04	25,000	40,000	35,000	(5,000)	-13%
Stock 3.(purchased 5/17/2004 - 7/22/2004)		20,000	425,000	460,000	35,000	8%
Stock 4	11/17/96	206,720	50,000	400,000	350,000	700%
Stock 5	12/18/95	3,800	40,000	5	(39,995)	-100%
Stock 6		86,000	325,000	3,000,000	2,675,000	823%
Stock 7		39,000	125,000	1,000,000	875,000	700%
Stock 8	12/10/97	10,000	25,000	3,000	(22,000)	-88%
Stock 9	11/17/01	20,500	75,000	150,000	75,000	100%
Stock 10	2/16/01	8,500	20,000	30,000	10,000	50%
Stock 11	9/13/99	45,000	145,000	80,000	(65,000)	-45%
Stock 12	12/18/95	6,000	9,000	8,000	(1,000)	-11%
Total Cash and Managed Equities			<u>\$1,959,000</u>	<u>\$5,596,505</u>	<u>\$3,637,505</u>	<u>186%</u>

Restricted Stock, Debt and Warrants

Stock 5	8/31/02		\$250,000	\$245,000	(5,000)	-2%
5% promissory note due 12/15/2005, with payments of \$3,148 per month and balloon of \$225,877.						
Stock 15	9/15/04	40,000	40,000	40,000	0	0%
restricted common shares, second round at \$1.10 per share versus \$1 first round.	10/12/2004	60,000	65,000	65,000	0	0%
Stock P - purchased restricted stock in a private sale, stock is registered and can be sold by prospectus. (NESO)	1/5/04	30,000	90,000	225,000	135,000	150%
Company A Group - 12% note maturing 3/1/2009 with warrants to purchase 14,000 common shares exercisable at \$10 per share, expiring 2/11/2009. Note is payable quarterly and is current.	3/1/04	1,000	1,000,000	1,000,000	0	0%

**Investing Brothers, Inc.
William Williams
Venture Investments
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	
Corporation, Inc. - received in forced conversion of 280,000 preferred at \$1.05 per share, with 42,858 warrants from original preferred, exercisable at \$1.11 per share, expiring 4/30/2006. Stock is registered and can be sold by prospectus. (DDD)	6/25/03	275,000 45,000	300,000 0	1,300,000 175,000	1,000,000 175,000	333%
Total Restricted Stock, Debt and Warrants			<u>\$1,745,000</u>	<u>\$3,050,000</u>	<u>\$1,305,000</u>	<u>75%</u>
Total John Sample account # 123454			<u>\$3,704,000</u>	<u>\$8,646,505</u>	<u>\$4,942,505</u>	<u>133%</u>

Investing Brothers, Inc.
William Williams
Venture Investments
as of 12/31/2004

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	
<u>Sample Venture Fund account # 13579</u>						
<u>Cash and Managed Equities</u>						
Cash			\$225,000	\$225,000	\$0	
Stock AA		20,000	55,000	675,000	620,000	1127%
Stock BB		1,000	4,500	30,000	25,500	567%
Total Cash and Managed Equities			<u>\$284,500</u>	<u>\$930,000</u>	<u>\$645,500</u>	227%
<u>Restricted Stock, Debt and Warrants</u>						
Company 1 - \$200,000 invested to purchase note at a discount payable quarterly at prime plus 2 (6.5%) with original principal of \$329,004 due 12/31/2007 with warrants to purchase 21,645 common shares exercisable at \$1 expiring 4/21/2006. Note is current. (ARIS) Trades @ \$2.30	9/25/02		\$170,000	\$275,000	\$105,000	62%
Company 2 - restricted stock received in PIPE at 7 cents per share, (TLNT), trades at 11 cents.	12/22/04	1,500,000	100,000	100,000	0	0%
Company 4 - restricted common shares, second round at \$1.10 per share versus \$1 first round.	5/22/03	100,000	100,000	125,000	25,000	25%
Company 5 - common shares in privately held company.	3/1/04	50,000	500,000	525,000	\$25,000	5%
Company 6- no public market, last financing in 2/2004 at 25 cents, last trade 15 cents.	2/5/02	150,000	300,000	25,000	(275,000)	-92%
Company 7. - Series A-1 7.5% Convertible Preferred shares convertible into 763,942 common shares, currently trading at 99 cents per share. (WMCO)	4/22/98	775,000	500,000	500,000	0	0%
Total Restricted Stock, Debt and Warrants			<u>\$1,670,000</u>	<u>\$1,550,000</u>	<u>(\$120,000)</u>	-7%
Total Sample Venture Fund account # 13579			<u>\$1,954,500</u>	<u>\$2,480,000</u>	<u>\$525,500</u>	27%

**Investing Brothers, Inc.
William Williams
Venture Investments
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>	
<u>Sample Investments LLC account #2468</u>						
<u>Cash and Managed Equities</u>						
Cash			\$125,000	\$125,000	\$0	
Total Cash and Managed Equities			\$125,000	\$125,000	\$0	
<u>Restricted Stock, Debt and Warrants</u>						
Company Z - original \$100,000 invested in 7% convertible note which was exchanged for a new 6% note with warrants to purchase 170,207 common shares at .44064 per share expiring 2/28/2007 on 3/20/2002. This note was exchanged for a new prom. note due 3/1/2006 for \$106,615 on 3/1/2003 with 362,284 common shares which was exchanged for new note and add'l equity of 242,319 common shares on 10/28/2004.	1/15/01		55,000	60,000	5,000	9%
		375,000	0	0	0	0%
		250,000	13,500	15,000	1,500	11%
		175,000 wts	0	0	0	0%
Total Restricted Stock, Debt and Warrants			\$68,500	\$75,000	\$6,500	9%
Total Sample Investments LLC account #2468			\$193,500	\$200,000	\$6,500	3%
Total Investing Bros Investments			\$5,852,000	\$11,326,505	\$5,474,505	94%

**Fish & Water
George Fish
Venture Investments
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>
<u>John Sample</u>					
XXX Associates, LLC - single purpose LLC used to make investment in DDD, Inc., a privately held company. LLC owns a non-interest bearing, subordinated unsecured Convertible Promissory Note.	9/2/04		\$2,000,000	\$2,000,000	\$0
DDD is involved in the discovery, development and commercialization of					
SSS, Inc. - 10% Secured Convertible Promissory Note due 10/31/2004 w/ warrants; maturity extension available to 4/1/2005; interest accrues to maturity. \$6.5M financing.	2/12/03 10/31/03		500,000 500,000	500,000 500,000	0 0
Company provides technology that supports high					
ZMZ - 10% Series E Note, company being recapitalized; John Sample will receive 14,855,046 Series A-1 Preferred shares valued at .07123/share. (incl. accr. interest)	7/10/03 1/10/04		500,000 500,000	500,000 500,000	0 0
Company provides					
KJHG Inc formerly GHJK., Inc. - 40,000 Series B Preferred Stock at \$8 per share convertible 1 for 1 into IFMS Common Stock.	7/20/04		300,000	300,000	0
Company provides					
QQQ Technologies, Inc. - original bridge loan converted into Series A Preferred Stock at .12/share. As part of bridge also received warrant for 125,000 shares @ .13/share. Next round of financing expected at .18/share.	9/10/03 4/29/04	600,000 1,500,000	75,000 175,000	75,000 175,000	0 0
Company provides					
Total			<u>\$4,550,000</u>	<u>\$4,550,000</u>	<u>\$0</u>

**Fish & Water
George Fish
Venture Investments
as of 12/31/2004**

	<u>Purchase Date</u>	<u>Units</u>	<u>Cost</u>	<u>Market</u>	<u>Gain/Loss</u>
<u>Sample Venture Fund, L. P.</u>					
KJHG Inc formerly GHJK Inc. - 10% Subordinated Promissory Note due 5/30/2006 w/ 37,500 warrants; ex. price .01/share; expiring 5/30/2006. Note and accrued interest was repaid in December.	5/5/03		\$0	\$0	0
Company provides					
TWWA, LP - owns Preferred Series B shares in LMN @ \$1 per share. \$34M financing.	6/19/03 7/2/03		100,000 50,000	100,000 50,000	0
Total			<u>\$150,000</u>	<u>\$150,000</u>	<u>\$0</u>

**Sample Family
Grandchildren**

	<u>DOB</u>	<u>Account Number</u>	<u>Shares</u>	<u>Date Acquired</u>	<u>Cost/ Gift Value</u>	<u>Market 12/31/2003</u>	<u>Market 12/31/2004</u>	<u>Performance</u>		
								<u>2004</u>	<u>Since Inception</u>	<u>Annualized</u>
<u>Sample Son 1</u>										
<i>FBO Grandchild A</i>										
UGMA										
Cash 1.095% taxable		xxxxx		12/31/2003	\$22,000	\$22,000	\$22,150	0.68%	0.68%	0.68%
College Bound Fund										
Aggressive Growth		xxxxx	1200	1/2/2002	10,000	10,400	11,750	12.98%	17.50%	5.83%
Growth		xxxxx	1200	1/2/2002	10,000	10,300	12,000	16.50%	20.00%	6.67%
Sample Equity Fund, L.P. - UGMA				12/31/2004	20,500	n/a	30,000	n/a	n/a	n/a
Citigroup - All Cap Value				1/1/2005	20,500	n/a	30,000	n/a	n/a	n/a
Total					<u>\$83,000</u>		<u>\$105,900</u>		27.59%	
<i>FBO Grandchild B</i>										
	1/1/2000									
UGMA										
Cash 1.095% taxable		xxxxx		12/31/2003	\$22,000	\$22,000	\$22,150	0.68%	0.68%	0.68%
College Bound Fund										
Aggressive Growth		xxxxx	1198.237	1/2/2002	10,000	10,400	11,750	12.98%	17.50%	5.83%
Growth		xxxxx	1202.287	1/2/2002	10,000	10,300	12,000	16.50%	20.00%	6.67%
Sample Equity Fund, L.P. - UGMA				12/31/2004	20,500	n/a	30,000	n/a	n/a	n/a
Citigroup - All Cap Value				1/1/2005	20,500	n/a	30,000	n/a	n/a	n/a
Total					<u>\$83,000</u>		<u>\$105,900</u>		27.59%	